

**TERRY SHEVLIN**

**Paul Merage Chair in Business**

Associate Dean for Research and PhD Program, Merage School July 2016-

VP Research and Publications, American Accounting Association 2014-

Co-editor, Accounting Horizons (2009-2012)

Senior Editor, The Accounting Review (2002-2005)

Editor, Journal of the American Taxation Association (1996-1999)

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**RESEARCH INTERESTS**

Taxes and business decisions, capital markets-based accounting research, earnings management, research design and statistical significance testing issues.

**TEACHING INTERESTS**

Financial accounting, taxes and business decisions, empirical research methodology.

**EDUCATION**

*Stanford University*, Graduate School of Business, Doctor of Philosophy, October 1986.

*Monash University*, Master of Economics, with a major in accounting and finance, June 1981.

*University of Melbourne*, Diploma of Education, December 1976.

## **HONORS AND AWARDS**

American Accounting Association Outstanding Educator August, 2012.

American Taxation Association 2005 Ray M. Sommerfeld Outstanding Tax Educator (awarded at American Accounting Association Annual Meeting, 2005)

Held the Paul Pigott/Paccar Professor of Business Administration, 2004-2012

Invited Visitor and Speaker, Accounting Leading Scholar Symposium Series, Indiana University, May 2017.

Keynote Speaker, University of North Carolina Annual Tax Symposium, April 2017.

Distinguished Visiting Professor, Columbia University, December, 2016

Keynote Speaker, London School of Economics Research Conference, June 2016.

Keynote Speaker, Munster University Annual Tax Conference, July 2016 and July 2011.

Visiting Professor, Columbia University, December, 2016

Dean's Lecture, Norwegian School of Economics, May 2015.

Distinguished Visiting Professor, Stanford University, February, 2015.

Keynote Speaker and Distinguished Visiting Professor, Singapore Management University Research Conference, December, 2016 and 2011.

Keynote Speaker, University of Technology Sydney, Research Conference, January 2011.

Keynote Speaker, Annual Hong Kong University of Science and Technology Research Conference, Hong Kong, June 2006.

Keynote Speaker, Accounting and Finance Association of Australia and New Zealand (AFAANZ), Melbourne, Australia, July 2005.

UW Business School Dean's Research Award, June 2005, 2008.

Plenary speaker, Taiwan Academic Accounting Association, Annual Conference, November 2003, Taiwan.

Plenary and research presentations at Asia Pacific Journal of Accounting and Economics conference: January 2002, Hong Kong, January 2003, Shanghai.

Best paper award, Journal of Accounting and Economics Conference, 2002 for "Are executive stock options associated with future earnings," with Michelle Hanlon and Shiva Rajgopal, Journal of Accounting and Economics.

Distinguished Visiting Faculty, American Accounting Association Doctoral Consortium, Lake Tahoe, June, 2008, 2006, 1999, 1997, and 1993.

Distinguished Speaker, Big-10 Doctoral Consortium, Purdue University, June 2000, University of Iowa, May, 1997.











1. 1981, "Measuring abnormal performance on the Australian securities market," Australian Journal of Management, Vol. 6, No. 1, June, pp. 67-107.

#### OTHER PUBLICATIONS

2016, "Discussion of "Target's tax shelter participation and takeover premiums,"" Contemporary Accounting Research Vol. 33, No. 4, 1473-1488.

2010, "Examining investor reaction to IRS announcement 2010-09," with Alex Edwards and Allison Koester, Tax Notes, May 10, 2010, p669-674.

2001, "Discussion of "Evidence of tax clientele related trading following dividend increases,"" Journal of American Taxation Association (Supplement).

2000, "It's not about the money: Why natural experiments don't work on the rich: A discussion," in "Does Atlas Shrug? The Economic Consequences of Taxing the Rich," editor Joel Slemrod, Cambridge University Press.

1999, "A practical guide to valuing employee stock options with a reload feature," with Thomas Hemmer and Steve Matsunaga, Journal of Applied Corporate Finance, Summer.

1997, "Debt-equity hybrid securities: Discussion," in Proceedings of the 1997 University of Illinois Tax Research Symposium, eds. Paul J. Beck and Eugene Willis, University of Illinois.

1995, "New evidence that tax clienteles for dividend policies exist: Discussion," in Proceedings of the 1995 University of Illinois Tax Research Symposium, eds. Paul J. Beck and Eugene Willis, University of Illinois.

1992, "A Reply to 'A Comment on 'The valuation of R&D firms with R&D limited partnerships,'" The Accounting Review, Vol. 67, No. 2, April, pp. 443-445.

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“Quasi-indexer ownership and corporate tax planning,” with Shuping Chen, Ying Huang, Ninzhong Li.

“The pricing of firms with expected losses/profits: The role of January,” with Peng Chia Chiu and Alex Nekrasov.

“Corporate tax avoidance and debt yields,” with Oktay Urcan and Florin Vasveri.

“On the determinants of the divergence between corporate tax expense and taxes paid,” with Novia Chen and Alison Koester.

“Tax aggressiveness and auditor resignation,” with Beng Wee Goh, Chee Yeow Lim, and Yoonseok Zang.

Stock price associations with expected and unexpected earnings, with Adrian Kubata and Christoph Watrin.

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- 2011- Member, University of Oklahoma Ethics Research MS Award Selection Committee
- 2007-2008 President, American Taxation Association
- 2006-2007 President Elect, American Taxation Association
- 2007 Chair, American Accounting Association/Financial Accounting Standards Board Financial Reporting Conference Committee.
- 2004-2005 Chair, American Accounting Association Competitive Manuscript Award
- 2001-2002 Member, AAA New Faculty Consortium organizing committee
- 2000-2002 Member, JATA Conference paper selection committee
- 1998-2001 D&T Doctoral Fellowship Selection Committee
- 1997-1998 Chair, AAA D&T Wildman Selection Committee.
- 1997 Presented CPE course on Empirical Tax Research at 1997 AAA Annual Meeting.
- 1997, 1998, 1999 Organized JATA Midyear Research Conference, and Panel Presentation as Editor of JATA.
- 2000, 2001 Member, JATA Midyear Research Conference Paper Selection Committee.
- 1996, 1997, 1998 American Accounting Association, New Faculty Consortium, Editors Rotation (presentation to new faculty).
- 1996 ATA Midyear Conference; Panel Presentations as incoming Editor of JATA, and Panel on the Scholes-Wolfson paradigm.
- 1995,2002 Chair, Pac-10 Doctoral Consortium Organizing Committee.
- 1995 American Accounting Association, Notable Contribution to Accounting Literature, Selection Committee.
- 1994-1996 Trustee-American Taxation Association.
- 1995-1997 Council Member at Large, American Accounting Association.
- 1993-1994 American Taxation Association Manuscript Award, Chair, Selection Committee.
- 1993 Annual American Accounting Association Meeting and American Taxation Association, Program Advisory Committee and Paper Selection.
- 1992, 1994 American Accounting Association, Doctoral Consortium Organizing Committee.
- 1991-1992 American Taxation Association, Research Methodologies Committee.
- 1991 American Taxation Association, Dissertation Award Committee.
- 1990 American Taxation Association Graduate Tax Manuscript Committee.
- 1992, 1993 American Accounting Association, New Faculty Consortium, Group Leader.

**Internal Service (selected items):**

**University of California-Irvine**

- 2016- Associate Dean for Research and PhD Program, Merage
- 2015-2016 Chair of Merage PhD Program Task Force, White Paper on Best Practices
- 2013-2016 PhD Program Faculty Director, Merage
- 2013-2015 Accounting Area Coordinator, Merage

**University of Washington**

- 2006-2012 Chair, Department of Accounting
- 2003-2006 Chair, Professorship Selection Committee
- 2001-2002 Member, Paccar Professorship search committee
- 2000-2002 Member, University Graduate TA Task Force

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2001-2002	Member, Search Committee Accounting Dept Head
2001-2002	Chair, Research Committee
1998-2006	Director, School of Business Doctoral Program
1998-2004	Accounting Area Doctoral Program Coordinator
1998-1999	Professorship selection committee
1994-1997, 2001-2012	Recruiting Committee, Chair, Accounting Department.
1995-1996	BA Research and Travel Committee.
1994-1995	PhD. Admissions Committee, Accounting Department.
1992-1994	BA Faculty Council, Chair 1993-94.
1992-1993	BA Computer Policy Committee, Chair.
1989-1990	BA Research and Travel Committee.